

Kristen Bitterly Michell

BIOGRAPHY



Managing Director

Head of Investment Solutions

Citi Wealth

388 Greenwich Street, Floor 29 New York, NY 10013

T 212-559-8933 Kristen.bitterly@citi.com Kristen Bitterly Michell is Head of Investment Solutions for Citi Global Wealth. In this role, she is responsible for leading our investments business globally serving all of our clients at Citi Global Wealth. This includes delivering the entirety of our investment product offering including performance, innovation, development, platform and sales.

Most recently, Kristen was Head of North America Investments at Citi Global Wealth where she was responsible for the investments business serving our Citi Gold and Private Bank clients across North America. Prior to this, Kristen has had numerous leadership roles in the organization including Head of Americas Capital Markets and Head of Investments for the East Region at Citi Private Bank.

Kristen has spent over two decades in the industry leading teams at Citi, Credit Suisse and JP Morgan. A fluent Spanish speaker, Kristen has extensive experience covering clients globally and speaks regularly in the media and at industry conferences, presenting in both English and Spanish.

Kristen holds a BA in Economics and Spanish Language & Literature from the University of Notre Dame (summa cum laude) and an MBA from the Kellogg Graduate School of Management at Northwestern University. She holds FINRA Series 7, 63, 24, 65, 31 licenses.

Citi Private Bank and Citi Global Wealth at Work are businesses of Citigroup Inc. ("Citigroup"), which provide clients access to a broad array of products and services available through bank and non-bank affiliates of Citigroup. Not all products and services are provided by all affiliates or are available at all locations. In the U.S., investment products and services are provided by Citigroup Global Markets Inc. ("CGMI"), member FINRA and SIPC, Citi Private Alternatives, LLC ("CPA"), member FINRA and SIPC, and Citi Global Alternatives, LLC ("CGA"). CPA acts as distributor of certain alternative investment products to certain eligible clients' segments. CGMI accounts are carried by Pershing LLC, member FINRA, NYSE, SIPC. Investment management services (including portfolio management) are available through CGMI, CGA, Citibank, N.A. and other affiliated advisory businesses.

Outside the U.S., investment products and services are provided by other Citigroup affiliates. Investment Management services (including portfolio management) are available through CGMI, CGA, Citibank, N.A. and other affiliated advisory businesses. These Citigroup affiliates, including CGA, will be compensated for the respective investment management, advisory, administrative, distribution and placement services they may provide.

© 2024 Citigroup Inc., All Rights Reserved. Citi, Citi and Arc Design and other marks used herein are service marks of Citigroup Inc. or its affiliates, used and registered throughout the world.

Citibank, N.A. Member FDIC

INVESTMENT PRODUCTS: NOT FDIC INSURED. NOT CDIC INSURED. NOT GOVERNMENT INSURED. NO BANK GUARANTEE. MAY LOSE VALUE.